

(573)751-4213

REGISTRATION NO.: 24058 BOOK: 85 PAGE: 285  
BONDS ISSUED BY: Reorganized School District No. 6  
AMOUNT OF ISSUE: \$750,000.00 (Remainder of \$968,000 authorized) COUNTY: of Madison  
DATE OF ISSUE: August 7, 2001 (Series 2001B) MONTH OF MATURITY: August  
PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,  
renovating, furnishing and equipping new and existing school facilities  
(Qualified Zone Academy Bonds were created by the federal government in  
1997. The federal government annually allocates the congressionally  
mandated amount of QZABs among the fifty states. School districts apply  
for permission to issue QZABs from DESE, who distributes Missouri's share  
of the bonds. The holders of the bonds receive a federal tax credit at a  
rate determined by the government. The bondholder must include the allowed  
amount of the tax credit in gross income for tax purposes. The tax credit  
rate is 7.36%)

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	Mid-America Bank & Trust Company, Dixon, Missouri
INTEREST PAYABLE:	(Principal) August 7, 2015
BY:	Mid-America Bank & Trust Company, Dixon, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	Mid-America Bank & Trust Company, Dixon, Missouri
PURCHASE PRICE:	\$750,000.00
INTEREST RATE:	0.0000%
ASSESSED VALUATION:	\$6,723,450
INDEBTEDNESS:	(Including this issue) \$1,008,000
NOTICE OF ELECTION:	Published one newspaper March 21 and 28, 2001
DATE OF ELECTION:	April 3, 2001
ELECTION RESULTS:	Yes...155; No...99
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable